

**UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

MORINVILLE,)	Case No. 20-cv-00980
)	
Plaintiff,)	
)	
v.)	
)	
OVERWATCH)	
TECHNOLOGIES, INC. ET)	
AL.,)	
)	
Defendants.)	

PLAINTIFF'S MOTION TO AMEND COMPLAINT

EXHIBIT I

CONFIDENTIAL

Permy Contracts

- ASX bidy Submission ~ 24/1/20
- Broad broker appetite #Pda Meeting #
- EC/Adam - re Road Show
- EC - Sear Updated Numbers y
- Loan Paying - Min & Max Scenario
more loan repayment if more
\$ raised

CONFIDENTIAL

23/1/20

- ASX Submission - 2 to Gap Structure
- App of funds re/can
- timing
- Non/Prospectus - timing
- Audits - timing
- ASX meeting - Dashboard Results
- early Independent Results
↳ Dallas Nemo
- Material Agreements - SPA's - RNL - ODT
- ODT - Biocyte
- \$ No Exec Contracts - Biocyte ESOPs
in place ↳ cancel
- Trial Agreements
- S.I.T Register - In Prog.
- Milestones - Dallas Nemo
- Covenant
- Genevieve's
Miles Police Dept

CONFIDENTIAL INFORMATION

OW 4/5/20

- Can note 300k - mod 163
 50 or 3100k ~~TF~~ 100 ✓
 21/4 Bures Cawn 50 ✓
 March Harvey Penby 50 ✓
~~\$369.50~~
 370k

2x 50k from Joel Bures

March 50 > Both in Can Note A?
 April 50

Bio Eye Out Standings

was net \$32k per sheet

Jeremy - CB

Does this allow NCD, OW App + Expanded
 3/400 TF
 - bimonthly spend analysis from TF

Allata

\$25k Allata - Past due
 \$50k ✓ Dev got it

- Extra dilution of A goes to \$300k

Developers - Can Note B (NCD, Israeli
 develops)

Up to date Bio Eye Payables

Fund Shares

CONFIDENTIAL INFORMATION

OW 2/6/20 - Budget Call 3046

AFL Stance - Effect on budget/output

false / we rates

100 TFL

162500

37

300k.7

Eympad Costs

maybe no device costs
or all infrared

Videos on how OW

Eympad works

TF raising \$ - "in hand"

CONFIDENTIAL INFORMATION

OW 11/6/20 TF SM

- Need CRO for RTO 40-5

- Budget

- Davi arrangement

- LR - CRO - started

- NCD Impact - updated data

- false tre's efficacy

- Harvey fee estimate US 40-50K

- Performance Share Alloc TF only

- Exec Agreement - who for 7 - Davi

Issued - 30K away

Subscribing 276 - NW

Home EEG monitoring fleet week start

Davi - 92/93 / or 4 based subscriber
false tre 1-21

Return Davi, Gavin Board

look top up to budget &

IEP

- in hand

ASX Submitter - waiting for SOS

Pres ✓

R'Shaw ✓

Rosich ✓ - All Paperwork

timetable ✓

CONFIDENTIAL INFORMATION

Sos - all ok from 21 June.

10,000 hrs - 92-93% efficacy still.
False/true rate - 2% per day

* 276 diets

Budget

enroll PSK to PS

Patent - Smart Monitor

18/6/20 CB

APL - Intro email to Pat Clifton
- work w

Terry - Rosich Email *

Contacts - who

- 12 mths w 1 month term
- TF, David

* Plus of OW, Eympt - Prospects
(2-3 weeks)

* Updated Org Structure

DD Quest / NOM

IEP / Seed

OW #5 a Clinical Update

Budget - underused & Materially Δ from 70% mtd

NPD status - recruitment started

P. Share Allow - Return - trade off

Can Eympt still be delivered via Patent
David?

CONFIDENTIAL INFORMATION

26/6/20

- Smart Monitor - In discussion
- Key - data cover as on IA
- Should add a detail w/ Bidet
re their content
- Not including bidet bidet
- legal advice
- Bidet
- 290k stall

Push back Expected amount

key - \$50k
 bidet \$20k
 - 10k
 total \$

Have same case \$

APR Revised budget